50,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

31 August 2023

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchan	ges and Clearing Limited									
Name of Issuer:	Prinx Chengshan Holdings Limited (the "Company")									
Date Submitted:	06 September 2023									
I. Movements in Aut	horised / Registered Shar	e Capital								
1. Class of shares	Ordinary shares		Type of shares	Not applica	able		Listed on SEHK (No	ote 1)	Yes	
Stock code	01809		Description							
		Number o	f authorised/registere	d shares		Par value	9	Auth	norised/register	red share capital
Balance at close of preceding month			1,000,000,000		SD		0.00005	USD	_	50,000

1,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 50,000

Page 1 of 7 v 1.0.2

USD

0.00005 USD

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	5	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01809		Description				
Balance at close of preceding month			636,440,000				
Increase / decrease (-)							
Balance at close of the month			636,440,000				

Page 2 of 7 v 1.0.2

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

Class of shares issuable		Type of shares	Not applicat	ole Sha	res issuable to be listed or	n SEHK (Note 1) Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01809						
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1). Share Option Scheme (exercise price: HK\$ 7.244)	6,015,598			6,015,598	0	6,015,59	0	
General Meeting approval date (if applicable) 05 July 2019								
2). Share Option Scheme (exercise price: HK\$ 7.960)	279,695			279,695	0	279,69	5 0	
General Meeting approval date (if applicable) 05 July 2019								
3). Share Option Scheme (exercise price: HK\$ 8.568)	25,050,000			25,050,000	0		11,870,000	
General Meeting approval date (if applicable)	17 May 2021							
4). Share Option Scheme (exercise price: HK\$ 8.568)	1,320,000			1,320,000	0		11,870,000	
General Meeting approval date (if applicable)	17 May 2021							

Total A (Ordinary	shares):	
Total funds raised during the month from exercise of options:	HKD	

Page 3 of 7 v 1.0.2

(B). Warrants to Issue Shares of the Is	suer which are to be Listed Not applicable	
(C). Convertibles (i.e. Convertible into	Issue Shares of the Issuer which are to be Listed) Not applicable	
(D). Any other Agreements or Arrange	ments to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)	Not applicable
(E). Other Movements in Issued Share	Not applicable	
	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	

Page 4 of 7 v 1.0.2

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.2

V. Confirmations

Not	an	plica	hla
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Remarks:

The Company was incorporated in the Cayman Islands with limited liability.

Submitted by: Che Baozhen

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"

Page 6 of 7 v 1.0.2

- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.2